

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PURDUE PHARMA L.P., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-23649 (RDD)

(Jointly Administered)

**SUMMARY SHEET OF SIXTH INTERIM APPLICATION OF
JEFFERIES LLC FOR ALLOWANCE OF COMPENSATION EARNED AND
REIMBURSEMENT OF EXPENSES INCURRED AS INVESTMENT BANKER
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE
PERIOD FROM JUNE 1, 2021 THROUGH AND INCLUDING SEPTEMBER 30, 2021**

Name of Applicant:	Jefferies LLC
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Date of Retention:	November 21, 2019 <i>nunc pro tunc</i> to October 4, 2019
Period for Which Compensation and Reimbursement Are Requested:	June 1, 2021 through September 30, 2021
Amount of Compensation Requested:	\$900,000.00
Amount of Expense Reimbursement Requested:	\$10,980.00
Amount of payment sought:	\$910,980.00
This is a(n):	monthly <input type="checkbox"/> interim <input checked="" type="checkbox"/> final application <input type="checkbox"/>

¹ The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

**SIXTH INTERIM FEE APPLICATION
OF JEFFERIES LLC AS INVESTMENT BANKER FOR
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

**SUMMARY OF FEES AND EXPENSES
October 4, 2019 – September 30, 2021**

FEE STATEMENT	REQUESTED		PAID		OUTSTANDING
	FEES	EXPENSES	FEES	EXPENSES	
MONTHLY FEE STATEMENTS					
First Monthly Fee Statement [Docket No. 790]	\$450,000.00	\$31,280.90	\$450,000.00	\$31,280.90	-
Second Monthly Fee Statement [Docket No. 923]	\$225,000.00	\$7,323.23	\$225,000.00	\$7,323.23	-
Third Monthly Fee Statement [Docket No. 924]	\$225,000.00	\$36,599.76	\$225,000.00	\$36,599.76	-
Fourth Monthly Fee Statement [Docket No. 1102]	\$225,000.00	\$8,952.69	\$225,000.00	\$8,952.69	-
Fifth Monthly Fee Statement [Docket No. 1166]	\$225,000.00	\$18,479.65	\$225,000.00	\$18,479.65	-
Sixth Monthly Fee Statement [Docket No. 1271]	\$225,000.00	\$5,422.10	\$225,000.00	\$5,422.10	-
Seventh Monthly Fee Statement [Docket No. 1385]	\$225,000.00	\$3,110.10	\$225,000.00	\$3,110.10	-
Eighth Monthly Fee Statement [Docket No. 1561]	\$225,000.00	\$19,855.00	\$225,000.00	\$19,855.00	-
Ninth Monthly Fee Statement [Docket No. 1699]	\$225,000.00	\$11,535.50	\$225,000.00	\$11,535.50	-
Tenth Monthly Fee Statement [Docket No. 1873]	\$225,000.00	\$2,394.00	\$225,000.00	\$2,394.00	-
Eleventh Monthly Fee Statement [Docket No. 1927]	\$225,000.00	\$1,065.50	\$225,000.00	\$1,065.50	-
Twelfth Monthly Fee Statement [Docket No. 2243]	\$225,000.00	\$748.00	\$225,000.00	\$748.00	-
Thirteenth Monthly Fee Statement [Docket No. 2333]	\$225,000.00	\$7,040.00	\$225,000.00	\$7,040.00	-

FEE STATEMENT	REQUESTED		PAID		OUTSTANDING
	FEES	EXPENSES	FEES	EXPENSES	
MONTHLY FEE STATEMENTS					
Fourteenth Monthly Fee Statement [Docket No. 2410]	\$225,000.00	\$3,626.63	\$225,000.00	\$3,626.63	-
Fifteenth Monthly Fee Statement [Docket No. 2476]	\$225,000.00	\$1,497.93	\$225,000.00	\$1,497.93	-
Sixteenth Monthly Fee Statement [Docket No. 2798]	\$225,000.00	\$1,316.00	\$225,000.00	\$1,316.00	-
Seventeenth Monthly Fee Statement [Docket No. 2997]	\$225,000.00	\$4,607.50	\$225,000.00	\$4,607.50	-
Eighteenth Monthly Fee Statement [Docket No. 3084]	\$225,000.00	\$7,607.50	\$225,000.00	\$7,607.50	-
Nineteenth Monthly Fee Statement [Docket No. 3177]	\$225,000.00	\$367.00	\$225,000.00	\$367.00	-
Twentieth Monthly Fee Statement [Docket No. 3823]	\$225,000.00	\$1,410.00	\$180,000.00	\$1,410.00	\$45,000.00
Twenty-First Monthly Fee Statement ¹ [Docket No. 3979]	\$225,000.00	\$6,701.50	-	-	\$231,701.50
Twenty-Second Monthly Fee Statement [Docket No. 4079]	\$225,000.00	\$1,410.00	-	-	\$226,410.00
Twenty-Third Monthly Fee Statement [Docket No. 4105]	\$225,000.00	\$1,458.50	-	-	\$226,458.50
TOTAL	\$5,400,000.00	\$183,808.99	\$4,680,000.00	\$174,238.99	\$729,570.00

¹ As of the date hereof, Jefferies has not received payment for amounts requested in the Twenty-First Monthly Fee Application, Twenty-Second Monthly Fee Application, and Twenty-Third Monthly Fee Application. The objection deadline for the Twenty-First Monthly Fee Application has passed and Jefferies expects to be paid 80% of fees and 100% of expenses requested prior to the hearing on this Application (as defined below) in accordance with the Interim Compensation Order (as defined below). As of date hereof, the deadlines to object to the Twenty-Second Monthly Fee Statement and Twenty-Third Monthly Fee Statement have not yet expired. In accordance with the Interim Compensation Order, Jefferies expects to be paid 80% of fees and 100% of expenses requested therein prior to the hearing on this Application.

INTERIM FEE APPLICATIONS					
First Interim Fee Application [Docket No. 940]	\$900,000.00	\$75,203.89	\$900,000.00	\$74,005.56 ²	-
Second Interim Fee Application [Docket No. 1444]	\$900,000.00	\$35,964.54	\$900,000.00	\$35,964.54	-
Third Interim Fee Application [Docket No. 1979]	\$900,000.00	\$34,850.00	\$900,000.00	\$34,850.00	-
Fourth Interim Fee Application [Docket No. 2519]	\$900,000.00	\$12,912.56	\$900,000.00	\$12,912.56	-
Fifth Interim Fee Application [Docket No. 3215]	\$900,000.00	\$13,898.00	\$900,000.00	\$13,898.00	-

² Based on informal objections received from the Fee Examiner (as defined below), Jefferies agreed to a voluntary reduction in the amount of \$1,198.33.

**SIXTH INTERIM FEE APPLICATION
OF JEFFERIES LLC AS INVESTMENT BANKER FOR
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

**SUMMARY OF HOURS EXPENDED
June 1, 2021 – September 30, 2021**

Jefferies LLC

Summary of Hours by Category
June 1, 2021 – September 30, 2021

Category Code #		Hours
1	Case Administration / General	23.0
2	Sale Process	-
3	Creditor Communication	157.0
4	Debtor Communication	82.5
5	DIP Financing	-
6	Testimony Preparation	-
7	Plan of Reorganization	129.5
8	Travel	-
9	Due Diligence	182.5
10	Business Plan	-
11	Case Strategy	-
Total		574.5

Jefferies LLC

Summary of Hours by Professional
June 1, 2021 – September 30, 2021

Name	Position	Hours
Leon Szlezinger	Co-Head/Managing Director, Debt Advisory & Restructuring	91.5
Robert White	Managing Director, Debt Advisory & Restructuring	39.5
Jaspinder Kanwal	Senior Vice President, Debt Advisory & Restructuring	109.5
Ben Troester	Associate, Debt Advisory & Restructuring	47.0
Kamil Abdullah	Analyst, Debt Advisory & Restructuring	145.0
Kevin Sheridan	Co-head/Managing Director, Global Healthcare Investment Banking	37.0
James Wiltshire	Vice President, Global Healthcare Investment Banking	26.0
William Maselli	Vice President, Global Healthcare Investment Banking	30.0
Connor Hattersley	Analyst, Global Healthcare Investment Banking	49.0
Total		574.5

**SIXTH INTERIM FEE APPLICATION
OF JEFFERIES LLC AS INVESTMENT BANKER FOR
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

SUMMARY OF EXPENSES INCURRED

June 1, 2021 – September 30, 2021

Category	June 2021	July 2021	August 2021	September 2021	Sixth Interim Fee Application
Meals	\$ -	\$ -	\$ -	\$ -	\$ -
Transportation	-	-	-	-	-
Travel	-	-	-	-	-
Presentation Services	-	-	-	-	-
Printing Services	-	-	-	-	-
Legal	1,410.00	6,701.50	1,410.00	1,458.50	10,980.00
General	-	-	-	-	-
Total Expenses	\$1,410.00	\$6,701.50	\$1,410.00	\$1,458.50	\$10,980.00

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PURDUE PHARMA L.P., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-23649 (RDD)

(Jointly Administered)

**SIXTH INTERIM APPLICATION OF JEFFERIES LLC FOR ALLOWANCE
OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES INCURRED AS INVESTMENT BANKER FOR THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM
JUNE 1, 2021 THROUGH AND INCLUDING SEPTEMBER 30, 2021**

TO THE HONORABLE ROBERT D. DRAIN
UNITED STATES BANKRUPTCY JUDGE:

Jefferies LLC (“Jefferies”), the investment banker for the official committee of unsecured creditors (the “Committee”) of the above-captioned debtors and debtors in possession (collectively, the “Debtors”), hereby submits its sixth interim application (this “Application”) for interim approval and allowance of (a) compensation for Jefferies’ professional services to the Committee during the period from June 1, 2021 through and including September 30, 2021 (the “Compensation Period”) in the amount of \$900,000.00 and (b) reimbursement of 100% of actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with such services in the amount of \$10,980.00. In support of this Application, Jefferies respectfully represents as follows:

¹ The Debtors in these cases, along with the last four digits of each Debtor’s registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors’ corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the Southern District of New York (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference* from the United States District Court for the Southern District of New York, dated January 31, 2012. This is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory and other bases for the relief requested herein are sections 328(a), 331 and 1103 of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”), Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rules 2014-1 and 2016-1 of the Local Bankruptcy Rules for the Southern District of New York (the “Local Bankruptcy Rules”), General Order M-447 and the *Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases*, adopted by the Court on January 29, 2013 (the “Amended Guidelines”).

BACKGROUND

3. On September 15, 2019 (the “Petition Date”), each of the Debtors filed a voluntary petition with this Court for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”).

4. On September 26, 2019, the United States Trustee for the Southern District of New York (the “U.S. Trustee”) appointed a Committee pursuant to section 1102 of the Bankruptcy Code [Docket No. 131]. Shortly after its appointment, the Committee selected Jefferies as its investment banker.

5. On November 5, 2019, the Committee filed an application to employ and retain Jefferies as its investment banker under sections 328(a) and 1103(a) of the Bankruptcy Code, *nunc pro tunc* to October 4, 2019, pursuant to the terms and subject to the conditions of the engagement

letter (the “Engagement Letter”) between Jefferies and the Committee dated as of October 4, 2019 [Docket No. 425] (the “Retention Application”).² A copy of the Engagement Letter is annexed to the Retention Application as Exhibit B.

6. On November 21, 2019, the Court entered the order granting the Retention Application [Docket No. 526] (the “Retention Order”). Subject to application to the Court, the Retention Order, among other things, authorized the Debtors to pay, reimburse and indemnify Jefferies in accordance with the terms and conditions of the Engagement Letter as modified by the Retention Order.

7. Also on November 21, 2019, the Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the “Interim Compensation Order”), which generally sets forth the procedures for interim compensation and expense reimbursement for all retained professionals in these cases.

8. On April 8, 2020, the Court entered the *Order Authorizing Appointment of Independent Fee Examiner Pursuant to 11 U.S.C. § 105(a) and Modifying Interim Compensation Procedures for Certain Professionals Employment Pursuant to 11 U.S.C. § 327* [Docket No. 1023] (the “Fee Examiner Order”) appointing David M. Klauder (the “Fee Examiner”) as the fee examiner in these chapter 11 cases and modified the Interim Compensation Order as set forth therein.

9. On September 17, 2021, the Court confirmed the *Twelfth Amended Joint Chapter 11 Plan of Reorganization of Purdue Pharma L.P. and its Affiliated Debtors*, dated September 2, 2021.

² Capitalized terms used but not otherwise defined herein have the meanings given to such terms in the Retention Application.

TERMS OF JEFFERIES' RETENTION

10. The Retention Order approved the payment of certain fees to Jefferies, as set forth in detail in the Retention Application, the Engagement Letter and the Retention Order. Specifically, Jefferies' fees are as follows:³

- (a) **Monthly Fee.** A monthly fee (the "Monthly Fee") equal to \$225,000 per month until the expiration or termination of the Engagement Letter. Fifty percent of the Monthly Fees in excess of \$2,700,000 (12 Monthly Fees) actually paid to Jefferies are to be credited once (without duplication) against the Transaction Fee (defined below) due to Jefferies.
- (b) **Transaction Fee.** Upon the consummation of any chapter 11 plan or other Transaction, a fee (the "Transaction Fee") equal to \$7,500,000. For the avoidance of doubt, only one Transaction Fee is payable to Jefferies under the terms of the Engagement Letter.

11. In addition to any fees that may be paid to Jefferies under the Engagement Letter, the Engagement Letter provides that the Debtors shall reimburse Jefferies for all reasonable and documented out-of-pocket expenses (including reasonable and documented fees and expenses of its counsel) incurred by Jefferies in connection with its engagement by the Committee.

COMPENSATION REQUESTED

12. By this Application, Jefferies requests interim approval and allowance of (a) compensation for Jefferies' professional services to the Committee during the Compensation Period in the amount of \$900,000.00 and (b) reimbursement of 100% of actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with such services in the amount of \$10,980.00.

13. During the Compensation Period, Jefferies filed the monthly fee statements (the "Monthly Fee Statements") shown in the table below:

³ The below is a summary of the fees payable to Jefferies. If there is any inconsistency between the below and the Engagement Letter, as modified by the Retention Order, the Engagement Letter, as modified by the Retention Order, shall control.

FEE STATEMENT	REQUESTED		PAID ⁴		OUTSTANDING
	FEES	EXPENSES	FEES	EXPENSES	
Twentieth Monthly Fee Statement [Docket No. 3823]	\$225,000.00	\$1,410.00	\$180,000.00	\$1,410.00	\$45,000.00
Twenty-first Monthly Fee Statement [Docket No. 3979]	\$225,000.00	\$6,701.50	-	-	\$231,701.50
Twenty-Second Monthly Fee Statement [Docket No. 4079]	\$225,000.00	\$1,410.00	-	-	\$226,410.00
Twenty-Third Monthly Fee Statement [Docket No.]	\$225,000.00	\$1,458.50	-	-	\$226,458.50
TOTAL	\$900,000.00	\$10,980.00	\$180,000.00	\$1,410.00	\$729,570.00

14. Detailed time records documenting the work performed by Jefferies' professionals during the Compensation Period are attached hereto as Exhibit A. As authorized by the Retention Order, Jefferies kept track of its time during the Compensation Period in half-hour increments.

15. The fees charged by Jefferies have been billed in accordance with the Engagement Letter and the Retention Order and are comparable to those fees charged by Jefferies for professional services rendered in connection with similar chapter 11 cases and non-bankruptcy matters. Jefferies submits that such fees are reasonable based upon the customary compensation charged by similarly skilled practitioners in comparable bankruptcy cases and non-bankruptcy matters in the competitive national investment banking market.

⁴ As of the date hereof, Jefferies has not received payment for amounts requested in the Twenty-First Monthly Fee Application, Twenty-Second Monthly Fee Application, and Twenty-Third Monthly Fee Application. The objection deadline for the Twenty-First Monthly Fee Application has passed and Jefferies expects to be paid 80% of fees and 100% of expenses requested prior to the hearing on this Application in accordance with the Interim Compensation Order. As of date hereof, the deadlines to object to the Twenty-Second Monthly Fee Statement and Twenty-Third Monthly Fee Statement have not yet expired. In accordance with the Interim Compensation Order, Jefferies expects to be paid 80% of fees and 100% of expenses requested therein prior to the hearing on this Application.

16. In connection with its services to the Committee, Jefferies also incurred certain necessary expenses in the amount of \$10,980.00 during the Compensation Period for which it is entitled to reimbursement under the Retention Order. Detailed records of expenses incurred in the Compensation Period are attached hereto as Exhibit B.

17. In accordance with the Amended Guidelines, attached hereto as Exhibit C is the Certification of Leon Szlezinger in support of the Application.

18. No previous request for interim allowance of compensation for professional services rendered for reimbursement of expenses incurred have been made.

SUMMARY OF SERVICES RENDERED

19. During the Compensation Period, Jefferies performed significant services on behalf of the Committee, including, but not limited to, the following:

- a. **Due Diligence.** Jefferies continued to conduct significant due diligence during the Compensation Period, which included, but was not limited to: (i) reviewing and analyzing materials provided by the Debtors and their professionals regarding the Debtors' operations and financial performance; (ii) conducting due diligence regarding the Debtors' assets, operations and liabilities; (iii) researching and analyzing the businesses of the Debtors' competitors; (iv) analyzing various motions filed by the Debtors and other parties-in-interest. This due diligence was essential for the Committee to develop an understanding of the Debtors' assets, operations, and financial performance.
- b. **Creditor Communications.** Jefferies continued to participate in a number of telephonic meetings with the Committee during the Compensation Period. Jefferies' continued participation in these meetings was essential to keeping the Committee updated on, among other things, various case developments and the results of various due diligence projects. These telephonic meetings also provided Jefferies with an opportunity to advise the Committee on the viability of various restructuring and business plan alternatives.
- c. **Debtor Communications.** Jefferies continued to participate in various telephonic meetings and communications with the Debtors and their professionals regarding diligence of the Debtors' business plan, diligence of the sale process and business plan for the Independent Associates Companies, issues related to the chapter 11 cases and the Debtors' restructuring.

- d. **Business Plan.** Jefferies continued to review and analyze iterative drafts of the Debtors' business plan. In coordination with the Committee's other professionals, Jefferies (i) conducted due diligence and financial analyses of the underlying financial and operational assumptions of the business plans and related financial projections; and (ii) reviewed and analyzed the financial projections of various non-debtor international affiliates.
- e. **Independent Associated Companies.** Jefferies continued to conduct extensive due diligence related to the Independent Associated Companies located around the world and continued to analyze their assets, operations and financial performance; and monitored their sale process. Such due diligence included, but was not limited to: (i) review of historical and budgeted financial information for individual regions as well as the global network; (ii) research on relevant industry and market data; (iii) communications with the Independent Associated Companies' various advisors with respect to the sale process and business plan; and (iv) review of materials provided by the Independent Associated Companies' various advisors and consultants.
- f. **Restructuring Strategy.** Jefferies, along with other Committee professionals, continued to analyze the Debtors' business and financial performance in relation to the Debtors' proposed restructuring strategy and various other restructuring alternatives. Additionally, Jefferies continued to assist the Committee regarding issues related to the Debtors' financial performance and operations, potential restructuring strategy and general corporate finance matters.
- g. **Case Administration/General.** Jefferies continued to attend to various general and administrative tasks such as collecting information relating to completing Jefferies' monthly fee statements and interim fee applications, as well as, among things, other day-to-day engagement requirements that do not fall into other project categories.

BASIS FOR RELIEF

20. Section 328(a) of the Bankruptcy Code permits the debtor, with court approval, to employ a professional person "on any reasonable terms and conditions of employment, including on a retainer, on an hourly basis, or on a contingent fee basis." 11 U.S.C. § 328(a). Accordingly, section 328(a) of the Bankruptcy Code permits the compensation of professionals, including investment bankers, on flexible terms that reflect the nature of their services and prevailing market conditions.

21. Courts consistently find that the purpose of section 328 of the Bankruptcy Code is to permit the pre-approval of compensation arrangements as a method of insuring that the most

competent professionals would be available to provide services in bankruptcy cases. *In re National Gypsum Co.*, 123 F.3d 861, 862-63 (5th Cir. 1997) (“If the most competent professionals are to be available for complicated capital restructurings and the development of corporate reorganization, they must know what they will receive for their expertise and commitment. Courts must protect those agreements and expectations, once found to be acceptable.”). Once the terms of a professional’s retention have been approved under section 328(a) of the Bankruptcy Code, the agreed-upon compensation cannot be altered unless the agreed terms “prove to have been improvident in light of the developments not capable of being anticipated at the time of fixing of such terms and conditions.” 11 U.S.C. § 328(a); *In re Smart World Techs.*, 552 F.3d. 228, 232 (2d. Cir. 2009) (“Where the court pre-approves the terms and conditions of the retention under section 328(a), its power to amend those terms is severely constrained.”); *see also In re Graces Restaurant Group, Inc.*, No. 18-19054 (JNP), 2019 WL 182547, at *4 (Bankr. D.N.J. Jan. 11, 2019) (“Section 328 permits a debtor to seek court approval to determine the reasonableness of a fee arrangement before services are rendered.”).

22. The Retention Order approved Jefferies’ compensation and expense reimbursement pursuant to section 328 of the Bankruptcy Code, subject to the rights of the United States Trustee to review the Application pursuant to section 330 of the Bankruptcy Code. Jefferies submits that nothing has arisen in these cases that would cause the agreed-upon compensation requested herein to be altered and that the Application should be approved.

WHEREFORE, Jefferies requests interim approval and allowance of (a) compensation for Jefferies' professional services to the Committee during the Compensation Period in the amount of \$900,000.00, inclusive of any holdbacks (20% of the amounts sought in the Monthly Fee Statements) not yet paid to Jefferies; (b) reimbursement of 100% of actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with such services in the amount of \$10,980.00; and (c) such other relief as may be just and proper.

Dated: November 15, 2021
New York, New York

JEFFERIES LLC

/s/ Leon Szlezinger

Leon Szlezinger
Managing Director and Joint Global Head of Debt
Advisory & Restructuring

Exhibit A

Time Records of Jefferies' Professionals

**SIXTH INTERIM FEE APPLICATION
OF JEFFERIES LLC AS INVESTMENT BANKER FOR
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

**SUMMARY OF HOURS EXPENDED
June 1, 2021 – September 30, 2021**

Jefferies LLC

Summary of Hours by Category
June 1, 2021 – September 30, 2021

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6	Testimony Preparation	-
7	Plan of Reorganization	129.5
8	Travel	-
9	Due Diligence	182.5
10	Business Plan	-
11	Case Strategy	-
Total		574.5

Jefferies LLC

Summary of Hours by Professional
June 1, 2021 – September 30, 2021

Name	Position	Hours
Leon Szlezinger	Co-Head/Managing Director, Debt Advisory & Restructuring	91.5
Robert White	Managing Director, Debt Advisory & Restructuring	39.5
Jaspinder Kanwal	Senior Vice President, Debt Advisory & Restructuring	109.5
Ben Troester	Associate, Debt Advisory & Restructuring	47.0
Kamil Abdullah	Analyst, Debt Advisory & Restructuring	145.0
Kevin Sheridan	Co-head/Managing Director, Global Healthcare Investment Banking	37.0
James Wiltshire	Vice President, Global Healthcare Investment Banking	26.0
William Maselli	Vice President, Global Healthcare Investment Banking	30.0
Connor Hattersley	Analyst, Global Healthcare Investment Banking	49.0
Total		574.5

Date	Banker	Comments	Hours	Category
June 1, 2021 - June 30, 2021 Hours for Case Administration / General			7.0	
06/02/21	Benjamin Troester	Administrative task re: fee statement	0.5	1
06/02/21	Kamil Abdullah	Administrative task re: fee statement	2.0	1
06/04/21	Kamil Abdullah	Administrative task re: fee statement	0.5	1
06/20/21	Benjamin Troester	Internal call re: fee statement	0.5	1
06/20/21	Kamil Abdullah	Administrative task re: fee statement	1.5	1
06/20/21	Kamil Abdullah	Internal call re: fee statement	0.5	1
06/29/21	Benjamin Troester	Administrative task re: fee statement	0.5	1
06/29/21	Kamil Abdullah	Administrative task re: fee statement	1.0	1
June 1, 2021 - June 30, 2021 Hours for Creditor Communication			70.0	
06/01/21	Leon Szlezinger	Attend UCC update call	1.0	3
06/01/21	Robert White	Attend UCC update call	1.0	3
06/01/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
06/01/21	Benjamin Troester	Attend UCC update call	1.0	3
06/01/21	Kamil Abdullah	Attend UCC update call	1.0	3
06/01/21	Kevin Sheridan	Attend UCC update call	1.0	3
06/01/21	James Wiltshire	Attend UCC update call	1.0	3
06/01/21	William Maselli	Attend UCC update call	1.0	3
06/01/21	Connor Hattersley	Attend UCC update call	1.0	3
06/02/21	Leon Szlezinger	Attend UCC update call	1.0	3
06/02/21	Robert White	Attend UCC update call	1.0	3
06/02/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
06/02/21	Benjamin Troester	Attend UCC update call	1.0	3
06/02/21	Kamil Abdullah	Attend UCC update call	1.0	3
06/02/21	Kevin Sheridan	Attend UCC update call	1.0	3
06/02/21	James Wiltshire	Attend UCC update call	1.0	3
06/02/21	William Maselli	Attend UCC update call	1.0	3
06/02/21	Connor Hattersley	Attend UCC update call	1.0	3
06/07/21	Leon Szlezinger	Attend UCC update call	1.0	3
06/07/21	Robert White	Attend UCC update call	1.0	3
06/07/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
06/07/21	Benjamin Troester	Attend UCC update call	1.0	3
06/07/21	Kamil Abdullah	Attend UCC update call	1.0	3
06/11/21	Leon Szlezinger	Attend UCC update call	1.0	3
06/11/21	Robert White	Attend UCC update call	1.0	3
06/11/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
06/11/21	Benjamin Troester	Attend UCC update call	1.0	3
06/11/21	Kamil Abdullah	Attend UCC update call	1.0	3
06/14/21	Leon Szlezinger	Attend UCC update call	1.0	3
06/14/21	Robert White	Attend UCC update call	1.0	3
06/14/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
06/14/21	Benjamin Troester	Attend UCC update call	1.0	3
06/14/21	Kamil Abdullah	Attend UCC update call	1.0	3
06/14/21	Kevin Sheridan	Attend UCC update call	1.0	3
06/14/21	James Wiltshire	Attend UCC update call	1.0	3
06/14/21	William Maselli	Attend UCC update call	1.0	3
06/14/21	Connor Hattersley	Attend UCC update call	1.0	3
06/17/21	Leon Szlezinger	Attend UCC update call	1.0	3
06/17/21	Robert White	Attend UCC update call	1.0	3
06/17/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
06/17/21	Benjamin Troester	Attend UCC update call	1.0	3
06/17/21	Kamil Abdullah	Attend UCC update call	1.0	3
06/21/21	Leon Szlezinger	Attend UCC update call	1.0	3
06/21/21	Robert White	Attend UCC update call	1.0	3
06/21/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
06/21/21	Benjamin Troester	Attend UCC update call	1.0	3
06/21/21	Kamil Abdullah	Attend UCC update call	1.0	3
06/21/21	Kevin Sheridan	Attend UCC update call	1.0	3
06/21/21	James Wiltshire	Attend UCC update call	1.0	3
06/21/21	William Maselli	Attend UCC update call	1.0	3
06/21/21	Connor Hattersley	Attend UCC update call	1.0	3
06/24/21	Leon Szlezinger	Attend UCC update call	1.0	3
06/24/21	Robert White	Attend UCC update call	1.0	3
06/24/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
06/24/21	Benjamin Troester	Attend UCC update call	1.0	3
06/24/21	Kamil Abdullah	Attend UCC update call	1.0	3
06/28/21	Leon Szlezinger	Attend UCC update call	1.0	3
06/28/21	Robert White	Attend UCC update call	1.0	3
06/28/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
06/28/21	Benjamin Troester	Attend UCC update call	1.0	3

Date	Banker	Comments	Hours	Category
06/28/21	Kamil Abdullah	Attend UCC update call	1.0	3
06/28/21	Kevin Sheridan	Attend UCC update call	1.0	3
06/28/21	James Wiltshire	Attend UCC update call	1.0	3
06/28/21	William Maselli	Attend UCC update call	1.0	3
06/28/21	Connor Hattersley	Attend UCC update call	1.0	3
06/30/21	Leon Szeizinger	Attend Creditor Advisor Call: Mundipharma Update	1.0	3
06/30/21	Jaspinder Kanwal	Attend Creditor Advisor Call: Mundipharma Update	1.0	3
06/30/21	Benjamin Troester	Attend Creditor Advisor Call: Mundipharma Update	1.0	3
06/30/21	Kamil Abdullah	Attend Creditor Advisor Call: Mundipharma Update	1.0	3
06/30/21	Kevin Sheridan	Attend Creditor Advisor Call: Mundipharma Update	1.0	3
June 1, 2021 - June 30, 2021 Hours for Debtor Communication			9.0	
06/01/21	Leon Szeizinger	Attend Disclosure Statement hearing	1.0	4
06/01/21	Jaspinder Kanwal	Attend Disclosure Statement hearing	1.0	4
06/01/21	Benjamin Troester	Attend Disclosure Statement hearing	2.0	4
06/01/21	Kamil Abdullah	Attend Disclosure Statement hearing	2.0	4
06/02/21	Kamil Abdullah	Attend Disclosure Statement hearing	1.0	4
06/16/21	Benjamin Troester	Attend Examiner Motion hearing	1.0	4
06/16/21	Kamil Abdullah	Attend Examiner Motion hearing	1.0	4
June 1, 2021 - June 30, 2021 Hours for Plan of Reorganization			9.5	
06/01/21	Leon Szeizinger	Review revised Plan	1.5	7
06/01/21	Jaspinder Kanwal	Review revised Plan	1.5	7
06/01/21	Benjamin Troester	Review revised Plan	2.0	7
06/01/21	Kamil Abdullah	Review revised Plan	1.0	7
06/02/21	Kevin Sheridan	Review of revised Plan	2.0	7
06/30/21	Jaspinder Kanwal	Review revised Plan	1.5	7
June 1, 2021 - June 30, 2021 Hours for Due Diligence			54.0	
06/01/21	Leon Szeizinger	Review of revised Disclosure Statement	1.5	9
06/01/21	Jaspinder Kanwal	Review of revised Disclosure Statement	1.5	9
06/01/21	Benjamin Troester	Review of revised Disclosure Statement	2.0	9
06/01/21	Kamil Abdullah	Review of revised Disclosure Statement	1.0	9
06/02/21	Kevin Sheridan	Review of revised Disclosure Statement	1.0	9
06/04/21	Kamil Abdullah	Review PPLP data room uploads	3.0	9
06/06/21	William Maselli	Review PPLP data room uploads	1.5	9
06/06/21	Connor Hattersley	Review PPLP data room uploads	2.0	9
06/07/21	Leon Szeizinger	Review Purdue financial update presentation	1.0	9
06/07/21	Jaspinder Kanwal	Review Purdue financial update presentation	1.5	9
06/07/21	Benjamin Troester	Review Purdue financial update presentation	1.5	9
06/07/21	Kamil Abdullah	Review Purdue financial update presentation	1.0	9
06/07/21	Kevin Sheridan	Review Purdue financial update presentation	2.0	9
06/07/21	James Wiltshire	Review Purdue financial update presentation	2.0	9
06/07/21	William Maselli	Review Purdue financial update presentation	1.0	9
06/07/21	Connor Hattersley	Review Purdue financial update presentation	1.0	9
06/09/21	Kamil Abdullah	Review of House Oversight hearing summary	0.5	9
06/10/21	Jaspinder Kanwal	Review of House Oversight hearing summary	0.5	9
06/10/21	Benjamin Troester	Review PPLP data room uploads	1.5	9
06/10/21	Benjamin Troester	Review of House Oversight hearing summary	0.5	9
06/14/21	Leon Szeizinger	Review of OCC candidate bios	1.0	9
06/14/21	Jaspinder Kanwal	Review of OCC candidate bios	1.0	9
06/14/21	Benjamin Troester	Review of OCC candidate bios	1.0	9
06/14/21	Kamil Abdullah	Review PPLP data room uploads	2.0	9
06/14/21	Kamil Abdullah	Review of OCC candidate bios	1.0	9
06/14/21	William Maselli	Review PPLP data room uploads	1.0	9
06/14/21	Connor Hattersley	Review PPLP data room uploads	2.0	9
06/15/21	Benjamin Troester	Review PPLP data room uploads	1.5	9
06/15/21	Kamil Abdullah	Review PPLP data room uploads	1.0	9
06/24/21	Benjamin Troester	Review PPLP data room uploads	1.5	9
06/24/21	Kamil Abdullah	Review PPLP data room uploads	3.0	9
06/28/21	Jaspinder Kanwal	Review of KEIP / KERP documents	1.5	9
06/28/21	Benjamin Troester	Review of KEIP / KERP documents	2.0	9
06/28/21	Kamil Abdullah	Review of KEIP / KERP documents	1.0	9
06/28/21	William Maselli	Review of PPLP data room uploads	1.0	9
06/28/21	Connor Hattersley	Review of PPLP data room uploads	2.5	9
06/29/21	Leon Szeizinger	Review of KEIP / KERP documents	1.0	9
06/30/21	Jaspinder Kanwal	Review of revised Disclosure Statement	1.5	9
June 1, 2021 - June 30, 2021 Total Hours			149.5	

Date	Banker	Comments	Hours	Category
July 1, 2021 - July 31, 2021 Hours for Case Administration / General			10.0	
07/01/21	Benjamin Troester	Internal call re: interim fee app	1.0	1
07/01/21	Kamil Abdullah	Internal call re: interim fee app	1.0	1
07/07/21	Kamil Abdullah	Administrative task re: fee statement	1.5	1
07/08/21	Kamil Abdullah	Administrative task re: interim fee app	1.5	1
07/09/21	Benjamin Troester	Administrative task re: interim fee app	0.5	1
07/10/21	Kamil Abdullah	Administrative task re: fee statement	1.0	1
07/11/21	Benjamin Troester	Administrative task re: fee statement	0.5	1
07/12/21	Kamil Abdullah	Administrative task re: interim fee app	1.0	1
07/13/21	Benjamin Troester	Administrative task re: interim fee app	0.5	1
07/14/21	Kamil Abdullah	Administrative task re: interim fee app	0.5	1
07/14/21	Kamil Abdullah	Administrative task re: fee statement	0.5	1
07/14/21	Jaspinder Kanwal	Administrative task review of fee statement and interim fee app	0.5	1
July 1, 2021 - July 31, 2021 Hours for Creditor Communication			31.0	
07/08/21	Leon Szlezinger	Attend UCC update call	1.0	3
07/08/21	Robert White	Attend UCC update call	1.0	3
07/08/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
07/08/21	Benjamin Troester	Attend UCC update call	1.0	3
07/08/21	Kamil Abdullah	Attend UCC update call	1.0	3
07/08/21	Kevin Sheridan	Attend UCC update call	1.0	3
07/08/21	James Wiltshire	Attend UCC update call	1.0	3
07/08/21	William Maselli	Attend UCC update call	1.0	3
07/08/21	Connor Hattersley	Attend UCC update call	1.0	3
07/12/21	Leon Szlezinger	Attend UCC update call	1.0	3
07/12/21	Robert White	Attend UCC update call	1.0	3
07/12/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
07/12/21	Benjamin Troester	Attend UCC update call	1.0	3
07/12/21	Kamil Abdullah	Attend UCC update call	1.0	3
07/15/21	Leon Szlezinger	Attend UCC update call	1.0	3
07/15/21	Robert White	Attend UCC update call	1.0	3
07/15/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
07/15/21	Benjamin Troester	Attend UCC update call	1.0	3
07/15/21	Kamil Abdullah	Attend UCC update call	1.0	3
07/15/21	Kevin Sheridan	Attend UCC update call	1.0	3
07/15/21	James Wiltshire	Attend UCC update call	1.0	3
07/15/21	William Maselli	Attend UCC update call	1.0	3
07/15/21	Connor Hattersley	Attend UCC update call	1.0	3
07/26/21	Leon Szlezinger	Attend UCC update call	1.0	3
07/26/21	Robert White	Attend UCC update call	1.0	3
07/26/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
07/26/21	Kamil Abdullah	Attend UCC update call	1.0	3
07/26/21	Kevin Sheridan	Attend UCC update call	1.0	3
07/26/21	James Wiltshire	Attend UCC update call	1.0	3
07/26/21	William Maselli	Attend UCC update call	1.0	3
07/26/21	Connor Hattersley	Attend UCC update call	1.0	3
July 1, 2021 - July 31, 2021 Hours for Debtor Communication			3.0	
07/29/21	Leon Szlezinger	Attend KEPR Motion Hearing	1.0	4
07/29/21	Jaspinder Kanwal	Attend KEPR Motion Hearing	1.0	4
07/29/21	Kamil Abdullah	Attend KEPR Motion Hearing	1.0	4
July 1, 2021 - July 31, 2021 Hours for Plan of Reorganization			49.5	
07/05/21	Jaspinder Kanwal	Review of Seventh Plan Supplement	2.0	7
07/05/21	Kamil Abdullah	Review of Seventh Plan Supplement	1.0	7
07/06/21	Benjamin Troester	Review of Seventh Plan Supplement	1.5	7
07/07/21	Leon Szlezinger	Review of Seventh Plan Supplement	1.0	7
07/08/21	Jaspinder Kanwal	Review of Eight Plan Supplement (MDT Credit Support Agreement)	1.0	7
07/08/21	Benjamin Troester	Review of Eight Plan Supplement	3.0	7
07/08/21	Kamil Abdullah	Review of Eight Plan Supplement	1.0	7
07/09/21	Leon Szlezinger	Review of Eight Plan Supplement (MDT Trust Agreement)	2.0	7
07/09/21	Jaspinder Kanwal	Review of Eight Plan Supplement (MDT Credit Support Agreements, MDT Trust Agreement)	3.0	7
07/09/21	Benjamin Troester	Review of Eight Plan Supplement	1.5	7
07/10/21	Jaspinder Kanwal	Review of Eight Plan Supplement (NewCo Credit Support Agreement, Shareholder Settlement Agreement)	1.5	7
07/11/21	Leon Szlezinger	Review of Eight Plan Supplement (MDT Credit Support Agreement, Shareholder Settlement Agreement)	2.0	7
07/12/21	Leon Szlezinger	Review of draft Sackler Settlement Agreement	1.0	7
07/12/21	Jaspinder Kanwal	Review of draft Sackler Settlement Agreement	2.0	7
07/12/21	Kamil Abdullah	Review of revised Plan	1.0	7
07/13/21	Benjamin Troester	Review of revised Plan	1.5	7
07/13/21	Kamil Abdullah	Review of Eight Plan Supplement	2.0	7
07/15/21	Jaspinder Kanwal	Review of revised Plan	1.5	7
07/15/21	Benjamin Troester	Review of revised Plan	1.0	7

Date	Banker	Comments	Hours	Category
07/15/21	Kamil Abdullah	Review of revised Plan	1.0	7
07/15/21	Kevin Sheridan	Review of revised Plan	1.0	7
07/17/21	Leon Szlezinger	Review of revised Plan	2.0	7
07/18/21	Kamil Abdullah	Review of Tenth Plan Supplement	1.0	7
07/19/21	Jaspinder Kanwal	Review of Tenth Plan Supplement (NOAT TDP Procedures)	0.5	7
07/19/21	Jaspinder Kanwal	Review of revised Plan	2.0	7
07/19/21	Kamil Abdullah	Review of Plan Objections	1.0	7
07/19/21	Kamil Abdullah	Review of revised Plan	1.5	7
07/21/21	Leon Szlezinger	Review of Plan Objections Summary	1.0	7
07/23/21	Jaspinder Kanwal	Review of Plan Objections Summaries	1.0	7
07/24/21	Kamil Abdullah	Review of Updated Plan Objections Summary	1.5	7
07/30/21	Robert White	Review of UCC Confirmation Brief	1.0	7
07/30/21	Jaspinder Kanwal	Review of UCC Confirmation Brief	1.0	7
07/30/21	Kamil Abdullah	Review of UCC Confirmation Brief	1.5	7
07/30/21	Kevin Sheridan	Review of UCC Confirmation Brief	0.5	7
07/31/21	Leon Szlezinger	Review of UCC Confirmation Brief	1.5	7
July 1, 2021 - July 31, 2021 Hours for Due Diligence			47.5	
07/05/21	Kamil Abdullah	Review of Newco Board Candidates	0.5	9
07/06/21	Benjamin Troester	Review of Newco Board Candidates	0.5	9
07/07/21	Leon Szlezinger	Review of Newco Board Candidates	0.5	9
07/07/21	Jaspinder Kanwal	Review of Newco Board Candidates	0.5	9
07/07/21	Benjamin Troester	Review of Mediator Report	0.5	9
07/07/21	Benjamin Troester	Review of Special Education Term Sheet	0.5	9
07/07/21	Kamil Abdullah	Review of Mediator Report	0.5	9
07/07/21	Kamil Abdullah	Review of Special Education Term Sheet	0.5	9
07/08/21	Jaspinder Kanwal	Review of Mediator Report	1.0	9
07/09/21	Leon Szlezinger	Review of Mediator Report	1.0	9
07/10/21	Connor Hattersley	Review PPLP data room uploads	1.5	9
07/13/21	Leon Szlezinger	Review of Population Analysis	0.5	9
07/13/21	Jaspinder Kanwal	Review of Population Analysis	0.5	9
07/13/21	Benjamin Troester	Review of Population Analysis	0.5	9
07/13/21	Benjamin Troester	Review PPLP data room uploads	1.0	9
07/13/21	Kamil Abdullah	Review of Population Analysis	0.5	9
07/13/21	Kamil Abdullah	Review PPLP data room uploads	1.5	9
07/13/21	William Maselli	Review PPLP data room uploads	1.0	9
07/15/21	Leon Szlezinger	Review Purdue financial update presentation	1.0	9
07/15/21	Robert White	Review Purdue financial update presentation	0.5	9
07/15/21	Jaspinder Kanwal	Review Purdue financial update presentation	1.5	9
07/15/21	Benjamin Troester	Review Purdue financial update presentation	2.0	9
07/15/21	Kamil Abdullah	Review Purdue financial update presentation	1.0	9
07/15/21	Kevin Sheridan	Review Purdue financial update presentation	0.5	9
07/15/21	James Wiltshire	Review Purdue financial update presentation	0.5	9
07/15/21	William Maselli	Review Purdue financial update presentation	0.5	9
07/15/21	Connor Hattersley	Review Purdue financial update presentation	0.5	9
07/20/21	Kamil Abdullah	Review of Purdue Business Plan	1.0	9
07/20/21	Kamil Abdullah	Review of Examiner Report	1.0	9
07/20/21	William Maselli	Review of Purdue Business Plan	1.0	9
07/20/21	Connor Hattersley	Review PPLP data room uploads	1.5	9
07/20/21	Connor Hattersley	Review of Purdue Business Plan	1.0	9
07/21/21	Leon Szlezinger	Review of Purdue Business Plan	2.0	9
07/21/21	Robert White	Review of Purdue Business Plan	2.0	9
07/21/21	Jaspinder Kanwal	Review of Purdue Business Plan	2.0	9
07/21/21	Kevin Sheridan	Review of Purdue Business Plan	2.0	9
07/21/21	James Wiltshire	Review of Purdue Business Plan	2.0	9
07/23/21	Kevin Sheridan	Review of Plan Objections Summaries	1.0	9
07/26/21	Kamil Abdullah	Review PPLP data room uploads	1.0	9
07/27/21	Kamil Abdullah	Review of Voting Report	0.5	9
07/29/21	Kamil Abdullah	Review of KEIP / KERP documents	1.0	9
07/29/21	Kamil Abdullah	Review of Third Mediator Report	0.5	9
07/30/21	Leon Szlezinger	Review of Voting Report	0.5	9
07/30/21	Leon Szlezinger	Review of KEIP / KERP documents	0.5	9
07/30/21	Jaspinder Kanwal	Review of Voting Report	0.5	9
07/30/21	Jaspinder Kanwal	Review of KEIP / KERP documents	0.5	9
07/30/21	Jaspinder Kanwal	Review of Third Mediator Report	0.5	9
07/30/21	Kamil Abdullah	Review PPLP data room uploads	1.0	9
07/30/21	William Maselli	Review PPLP data room uploads	1.5	9
07/30/21	Connor Hattersley	Review PPLP data room uploads	1.5	9
07/31/21	Leon Szlezinger	Review of Third Mediator Report	0.5	9
July 1, 2021 - July 31, 2021 Total Hours			141.0	

Date	Banker	Comments	Hours	Category
August 1, 2021 - August 31, 2021 Hours for Creditor Communication			32.0	
08/02/21	Leon Szlezinger	Attend UCC update call	1.0	3
08/02/21	Robert White	Attend UCC update call	1.0	3
08/02/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
08/02/21	Kamil Abdullah	Attend UCC update call	1.0	3
08/02/21	Kevin Sheridan	Attend UCC update call	1.0	3
08/02/21	James Wiltshire	Attend UCC update call	1.0	3
08/02/21	William Maselli	Attend UCC update call	1.0	3
08/02/21	Connor Hattersley	Attend UCC update call	1.0	3
08/06/21	Leon Szlezinger	Attend UCC update call	1.0	3
08/06/21	Robert White	Attend UCC update call	1.0	3
08/06/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
08/06/21	Kamil Abdullah	Attend UCC update call	1.0	3
08/06/21	Kevin Sheridan	Attend UCC update call	1.0	3
08/06/21	James Wiltshire	Attend UCC update call	1.0	3
08/06/21	William Maselli	Attend UCC update call	1.0	3
08/06/21	Connor Hattersley	Attend UCC update call	1.0	3
08/09/21	Leon Szlezinger	Attend UCC update call	1.0	3
08/09/21	Robert White	Attend UCC update call	1.0	3
08/09/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
08/09/21	Kamil Abdullah	Attend UCC update call	1.0	3
08/09/21	Kevin Sheridan	Attend UCC update call	1.0	3
08/09/21	James Wiltshire	Attend UCC update call	1.0	3
08/09/21	William Maselli	Attend UCC update call	1.0	3
08/09/21	Connor Hattersley	Attend UCC update call	1.0	3
08/30/21	Leon Szlezinger	Attend UCC update call	1.0	3
08/30/21	Robert White	Attend UCC update call	1.0	3
08/30/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
08/30/21	Kamil Abdullah	Attend UCC update call	1.0	3
08/30/21	Kevin Sheridan	Attend UCC update call	1.0	3
08/30/21	James Wiltshire	Attend UCC update call	1.0	3
08/30/21	William Maselli	Attend UCC update call	1.0	3
08/30/21	Connor Hattersley	Attend UCC update call	1.0	3
August 1, 2021 - August 31, 2021 Hours for Debtor Communication			53.5	
08/12/21	Leon Szlezinger	Attend Confirmation Hearing	2.0	4
08/12/21	Robert White	Attend Confirmation Hearing	1.5	4
08/12/21	Jaspinder Kanwal	Attend Confirmation Hearing	1.5	4
08/12/21	Kamil Abdullah	Attend Confirmation Hearing	2.0	4
08/12/21	Kevin Sheridan	Attend Confirmation Hearing	1.5	4
08/12/21	James Wiltshire	Attend Confirmation Hearing	1.0	4
08/13/21	Leon Szlezinger	Attend Confirmation Hearing	1.5	4
08/13/21	Jaspinder Kanwal	Attend Confirmation Hearing	2.0	4
08/13/21	Kamil Abdullah	Attend Confirmation Hearing	1.5	4
08/16/21	Leon Szlezinger	Attend Confirmation Hearing	1.5	4
08/16/21	Robert White	Attend Confirmation Hearing	1.0	4
08/16/21	Kamil Abdullah	Attend Confirmation Hearing	1.5	4
08/17/21	Jaspinder Kanwal	Attend Confirmation Hearing	2.0	4
08/17/21	Kamil Abdullah	Attend Confirmation Hearing	2.0	4
08/18/21	Leon Szlezinger	Attend Confirmation Hearing	2.5	4
08/18/21	Jaspinder Kanwal	Attend Confirmation Hearing	1.5	4
08/18/21	Kamil Abdullah	Attend Confirmation Hearing	2.5	4
08/19/21	Leon Szlezinger	Attend Confirmation Hearing	1.5	4
08/19/21	Jaspinder Kanwal	Attend Confirmation Hearing	1.0	4
08/19/21	Kamil Abdullah	Attend Confirmation Hearing	2.5	4
08/23/21	Leon Szlezinger	Attend Confirmation Hearing	1.5	4
08/23/21	Robert White	Attend Confirmation Hearing	1.0	4
08/23/21	Jaspinder Kanwal	Attend Confirmation Hearing	3.0	4
08/23/21	Kamil Abdullah	Attend Confirmation Hearing	3.0	4
08/23/21	Kevin Sheridan	Attend Confirmation Hearing	1.0	4
08/25/21	Jaspinder Kanwal	Attend Confirmation Hearing	2.0	4
08/25/21	Kamil Abdullah	Attend Confirmation Hearing	1.5	4
08/27/21	Leon Szlezinger	Attend Confirmation Hearing	1.0	4
08/27/21	Robert White	Attend Confirmation Hearing	1.5	4
08/27/21	Jaspinder Kanwal	Attend Confirmation Hearing	1.0	4
08/27/21	Kamil Abdullah	Attend Confirmation Hearing	1.5	4
08/30/21	Kevin Sheridan	Review Confirmation Hearing transcript	0.5	4
08/30/21	James Wiltshire	Review Confirmation Hearing transcript	1.0	4
August 1, 2021 - August 31, 2021 Hours for Plan of Reorganization			38.0	
08/03/21	Kamil Abdullah	Review of Revised Confirmation Brief	0.5	7
08/04/21	Robert White	Review of Revised Confirmation Brief	0.5	7
08/04/21	Jaspinder Kanwal	Review of Revised Confirmation Brief	1.5	7
08/05/21	Kamil Abdullah	Review of Revised Confirmation Brief	0.5	7
08/06/21	Leon Szlezinger	Review of Revised Confirmation Brief	1.0	7

Date	Banker	Comments	Hours	Category
08/06/21	Kevin Sheridan	Review of Revised Confirmation Brief	0.5	7
08/06/21	James Wiltshire	Review of Revised Confirmation Brief	1.5	7
08/07/21	Kamil Abdullah	Review of draft Confirmation Order	0.5	7
08/08/21	Leon Szlezinger	Review of draft Confirmation Order	2.0	7
08/08/21	Jaspinder Kanwal	Review of draft Confirmation Order	1.5	7
08/08/21	Kamil Abdullah	Review of draft Confirmation Order	1.0	7
08/09/21	Leon Szlezinger	Review of revised Plan	1.0	7
08/09/21	Kamil Abdullah	Review of revised Plan	0.5	7
08/10/21	Jaspinder Kanwal	Review of revised Plan	1.0	7
08/12/21	Robert White	Review of revised Plan	1.0	7
08/12/21	Robert White	Review of revised Plan	1.0	7
08/12/21	Kamil Abdullah	Review of revised Plan	1.0	7
08/13/21	Jaspinder Kanwal	Review of revised Plan	1.0	7
08/16/21	Leon Szlezinger	Review of revised Plan	1.5	7
08/16/21	Kamil Abdullah	Review of revised Plan	0.5	7
08/17/21	Jaspinder Kanwal	Review of revised Plan	1.0	7
08/23/21	Leon Szlezinger	Review of revised Plan	1.5	7
08/23/21	Jaspinder Kanwal	Review of revised Plan	0.5	7
08/23/21	Kamil Abdullah	Review of revised Plan	1.0	7
08/23/21	Kamil Abdullah	Review of Confirmation Order	1.5	7
08/23/21	Kamil Abdullah	Review of Fifteenth Plan Supplement	0.5	7
08/24/21	Jaspinder Kanwal	Review of revised Plan	1.5	7
08/24/21	Jaspinder Kanwal	Review of Fifteenth Plan Supplement	1.5	7
08/26/21	Leon Szlezinger	Review of Confirmation Order	1.5	7
08/28/21	Leon Szlezinger	Review of revised Plan	1.0	7
08/28/21	Leon Szlezinger	Review of Fifteenth Plan Supplement	0.5	7
08/28/21	Kamil Abdullah	Review of revised Plan	0.5	7
08/31/21	Leon Szlezinger	Review of revised Plan	0.5	7
08/31/21	Robert White	Review of revised Plan	0.5	7
08/31/21	Robert White	Review of revised Confirmation Order	0.5	7
08/31/21	Jaspinder Kanwal	Review of revised Plan	0.5	7
08/31/21	Jaspinder Kanwal	Review of revised Confirmation Order	0.5	7
08/31/21	Kamil Abdullah	Review of revised Plan	0.5	7
08/31/21	Kamil Abdullah	Review of revised Confirmation Order	1.0	7
08/31/21	Kevin Sheridan	Review of revised Plan	1.5	7
08/31/21	James Wiltshire	Review of revised Plan	0.5	7
August 1, 2021 - August 31, 2021 Hours for Due Diligence			39.5	
08/01/21	Leon Szlezinger	Review of Omnibus Motion for Trust Advance	1.5	9
08/01/21	Kamil Abdullah	Review of Omnibus Motion for Trust Advance	0.5	9
08/02/21	Jaspinder Kanwal	Review of Omnibus Motion for Trust Advance	1.5	9
08/02/21	Kamil Abdullah	Review PPLP data room uploads	1.5	9
08/03/21	Kamil Abdullah	Review PPLP data room uploads	1.0	9
08/05/21	Leon Szlezinger	Review Purdue financial update presentation	0.5	9
08/05/21	Robert White	Review Purdue financial update presentation	0.5	9
08/05/21	Kamil Abdullah	Review Purdue financial update presentation	0.5	9
08/06/21	Jaspinder Kanwal	Review Purdue financial update presentation	0.5	9
08/06/21	Kamil Abdullah	Review PPLP data room uploads	0.5	9
08/09/21	Leon Szlezinger	Review of Sackler Letter	0.5	9
08/09/21	Kamil Abdullah	Review of Sackler Letter	0.5	9
08/09/21	William Maselli	Review Purdue financial update presentation	0.5	9
08/09/21	Connor Hattersley	Review Purdue financial update presentation	0.5	9
08/09/21	Connor Hattersley	Review PPLP data room uploads	2.5	9
08/10/21	Jaspinder Kanwal	Review of Sackler Letter	1.0	9
08/10/21	Connor Hattersley	Review PPLP data room uploads	1.5	9
08/12/21	Robert White	Review of revised Sackler Agreement	1.0	9
08/12/21	Kamil Abdullah	Review of revised Sackler Agreement	1.0	9
08/13/21	Leon Szlezinger	Review of revised Sackler Agreement	0.5	9
08/13/21	Jaspinder Kanwal	Review of revised Sackler Agreement	1.5	9
08/16/21	Kamil Abdullah	Review PPLP data room uploads	1.0	9
08/19/21	Kamil Abdullah	Review of Sixth Monitor Report	1.5	9
08/23/21	Leon Szlezinger	Review of Sixth Monitor Report	1.0	9
08/23/21	Jaspinder Kanwal	Review of Sixth Monitor Report	2.0	9
08/23/21	Connor Hattersley	Review PPLP data room uploads	2.0	9
08/25/21	Kamil Abdullah	Review PPLP data room uploads	1.5	9
08/26/21	Kamil Abdullah	Review PPLP data room uploads	1.0	9
08/26/21	William Maselli	Review PPLP data room uploads	1.0	9
08/30/21	Kamil Abdullah	Review Purdue financial update presentation	0.5	9
08/30/21	Kevin Sheridan	Review Purdue financial update presentation	0.5	9
08/30/21	James Wiltshire	Review Purdue financial update presentation	0.5	9
08/30/21	William Maselli	Review Purdue financial update presentation	1.0	9
08/30/21	Connor Hattersley	Review PPLP data room uploads	1.5	9
08/31/21	Leon Szlezinger	Review Purdue financial update presentation	0.5	9
08/31/21	Leon Szlezinger	Review of Letter to DOJ	0.5	9
08/31/21	Jaspinder Kanwal	Review Purdue financial update presentation	0.5	9
08/31/21	Kamil Abdullah	Review of Letter to DOJ	0.5	9
08/31/21	Connor Hattersley	Review PPLP data room uploads	2.0	9
08/31/21	Connor Hattersley	Review Purdue financial update presentation	1.0	9
August 1, 2021 - August 31, 2021 Total Hours			163.0	

Date	Banker	Comments	Hours	Category
September 1, 2021 - September 30, 2021 Hours for Case Administration / General			6.0	
09/05/21	Kamil Abdullah	Administrative task re: monthly fee app	1.0	1
09/07/21	Kamil Abdullah	Administrative task re: monthly fee app	1.0	1
09/16/21	Jaspinder Kanwal	Administrative task re: review monthly fee app	0.5	1
09/16/21	Kamil Abdullah	Administrative task re: monthly fee app	1.5	1
09/23/21	Leon Szlezinger	Administrative tasks: review monthly fee application	1.0	1
09/23/21	Jaspinder Kanwal	Administrative task re: review monthly fee app	0.5	1
09/23/21	Kamil Abdullah	Administrative task re: monthly fee app	0.5	1
September 1, 2021 - September 30, 2021 Hours for Creditor Communication			24.0	
09/02/21	Leon Szlezinger	Attend UCC update call	1.0	3
09/02/21	Robert White	Attend UCC update call	1.0	3
09/02/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
09/02/21	Kamil Abdullah	Attend UCC update call	1.0	3
09/02/21	Kevin Sheridan	Attend UCC update call	1.0	3
09/02/21	James Wiltshire	Attend UCC update call	1.0	3
09/02/21	William Maselli	Attend UCC update call	1.0	3
09/02/21	Connor Hattersley	Attend UCC update call	1.0	3
09/20/21	Leon Szlezinger	Attend UCC update call	1.0	3
09/20/21	Robert White	Attend UCC update call	1.0	3
09/20/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
09/20/21	Kamil Abdullah	Attend UCC update call	1.0	3
09/20/21	Kevin Sheridan	Attend UCC update call	1.0	3
09/20/21	James Wiltshire	Attend UCC update call	1.0	3
09/20/21	William Maselli	Attend UCC update call	1.0	3
09/20/21	Connor Hattersley	Attend UCC update call	1.0	3
09/29/21	Leon Szlezinger	Attend UCC update call	1.0	3
09/29/21	Robert White	Attend UCC update call	1.0	3
09/29/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
09/29/21	Kamil Abdullah	Attend UCC update call	1.0	3
09/29/21	Kevin Sheridan	Attend UCC update call	1.0	3
09/29/21	James Wiltshire	Attend UCC update call	1.0	3
09/29/21	William Maselli	Attend UCC update call	1.0	3
09/29/21	Connor Hattersley	Attend UCC update call	1.0	3
September 1, 2021 - September 30, 2021 Hours for Debtor Communication			17.0	
09/01/21	Leon Szlezinger	Attend Confirmation Hearing	4.0	4
09/01/21	Robert White	Attend Confirmation Hearing	1.5	4
09/01/21	Jaspinder Kanwal	Attend Confirmation Hearing	2.0	4
09/01/21	Kamil Abdullah	Attend Confirmation Hearing	4.0	4
09/01/21	Kevin Sheridan	Attend Confirmation Ruling	1.5	4
09/13/21	Leon Szlezinger	Attend Court Hearing	1.0	4
09/13/21	Robert White	Attend telephonic hearing	1.0	4
09/13/21	Jaspinder Kanwal	Attend Court Hearing	1.0	4
09/13/21	Kamil Abdullah	Attend Court Hearing	1.0	4
September 1, 2021 - September 30, 2021 Hours for Plan of Reorganization			32.5	
09/01/21	Leon Szlezinger	Review of revised Confirmation Order	1.0	7
09/01/21	Jaspinder Kanwal	Review of revised Plan	1.5	7
09/01/21	Jaspinder Kanwal	Review of revised Confirmation Order	1.5	7
09/01/21	Kamil Abdullah	Review of revised Plan	1.0	7
09/01/21	Kamil Abdullah	Review of revised Confirmation Order	0.5	7
09/01/21	Kevin Sheridan	Review of revised Confirmation Order	0.5	7
09/01/21	Kevin Sheridan	Review of revised Plan	0.5	7
09/01/21	James Wiltshire	Review of revised Confirmation Order	1.0	7
09/06/21	Kamil Abdullah	Review of revised Plan	1.0	7
09/09/21	Jaspinder Kanwal	Review of revised Plan	1.5	7
09/10/21	Leon Szlezinger	Review of revised Plan	1.5	7
09/20/21	Jaspinder Kanwal	Review of Confirmation Order	1.5	7
09/20/21	Kamil Abdullah	Review of Confirmation Order	1.5	7
09/21/21	Leon Szlezinger	Review of Confirmation Order	1.5	7
09/21/21	Leon Szlezinger	Review of Judge Drain Ruling	2.0	7
09/21/21	Robert White	Review of Confirmation Order	1.5	7
09/21/21	Robert White	Review of Judge Drain Ruling	2.0	7
09/21/21	Jaspinder Kanwal	Review of Confirmation Order	1.0	7
09/21/21	Jaspinder Kanwal	Review of Judge Drain Ruling	1.0	7

Date	Banker	Comments	Hours	Category
09/21/21	Kamil Abdullah	Review of Confirmation Order	1.0	7
09/21/21	Kamil Abdullah	Review of Judge Drain Ruling	1.5	7
09/22/21	Jaspinder Kanwal	Review of Judge Drain Ruling	2.0	7
09/23/21	Kamil Abdullah	Review of Judge Drain Ruling	1.5	7
09/26/21	Leon Szeizinger	Review of Judge Drain Ruling	1.0	7
09/26/21	Kevin Sheridan	Review of Judge Drain Ruling	2.0	7
September 1, 2021 - September 30, 2021 Hours for Due Diligence			41.5	
09/01/21	Leon Szeizinger	Review of revised Sackler Settlement Agreement	1.0	9
09/01/21	Jaspinder Kanwal	Review of revised Sackler Settlement Agreement	1.0	9
09/01/21	Kamil Abdullah	Review of revised Sackler Settlement Agreement	1.0	9
09/02/21	Leon Szeizinger	Review Confirmation appeals	1.0	9
09/02/21	Kamil Abdullah	Review Confirmation appeals	1.0	9
09/03/21	Jaspinder Kanwal	Review Confirmation appeals	1.5	9
09/17/21	Kamil Abdullah	Review PPLP data room uploads	1.5	9
09/17/21	Kamil Abdullah	Review UST Memo of Law	1.0	9
09/20/21	Jaspinder Kanwal	Review Memo of Law in Support of UST Motion	1.5	9
09/20/21	Kamil Abdullah	Review PPLP data room uploads	1.5	9
09/21/21	William Maselli	Review PPLP data room uploads	1.5	9
09/21/21	Connor Hattersley	Review PPLP data room uploads	2.5	9
09/22/21	Connor Hattersley	Review PPLP data room uploads	1.5	9
09/23/21	Kamil Abdullah	Review Purdue financial update presentation	1.0	9
09/24/21	Leon Szeizinger	Review Memo of Law in Support of UST's Expedited Motion	1.0	9
09/24/21	Jaspinder Kanwal	Review Purdue financial update presentation	0.5	9
09/24/21	Kamil Abdullah	Review PPLP data room uploads	2.0	9
09/26/21	Leon Szeizinger	Review Purdue financial update presentation	1.0	9
09/26/21	Kamil Abdullah	Review PPLP data room uploads	0.5	9
09/29/21	Jaspinder Kanwal	Review UCC update materials	1.5	9
09/29/21	Kamil Abdullah	Review PPLP data room uploads	1.5	9
09/29/21	Kamil Abdullah	Review UCC update materials	1.0	9
09/29/21	Kevin Sheridan	Review Purdue financial update presentation	1.0	9
09/29/21	James Wiltshire	Review Purdue financial update presentation	1.0	9
09/29/21	William Maselli	Review Purdue financial update presentation	1.0	9
09/29/21	William Maselli	Review PPLP data room uploads	1.5	9
09/29/21	Connor Hattersley	Review Purdue financial update presentation	1.0	9
09/29/21	Connor Hattersley	Review PPLP data room uploads	2.0	9
09/30/21	Leon Szeizinger	Review UCC update materials	1.5	9
09/30/21	Jaspinder Kanwal	Review of PPLP dataroom documents	1.5	9
09/30/21	Kamil Abdullah	Review PPLP data room uploads	1.0	9
09/30/21	Connor Hattersley	Review PPLP data room uploads	2.5	9
September 1, 2021 - September 30, 2021 Total Hours			121.0	

Exhibit B

Expenses

SUMMARY OF EXPENSES INCURRED

June 1, 2021 – September 30, 2021

Category	June 2021	July 2021	August 2021	September 2021	Sixth Interim Fee Application
Meals	\$ -	\$ -	\$ -	\$ -	\$ -
Transportation	-	-	-	-	-
Travel	-	-	-	-	-
Presentation Services	-	-	-	-	-
Printing Services	-	-	-	-	-
Legal	1,410.00	6,701.50	1,410.00	1,458.50	10,980.00
General	-	-	-	-	-
Total Expenses	\$1,410.00	\$6,701.50	\$1,410.00	\$1,458.50	\$10,980.00

Professional	Amount (\$)	Expense Date	Expense Category	Description
Baker Botts	\$ 1,410.00	06/30/21	Legal	Legal invoice from counsel
Baker Botts	6,701.50	07/31/21	Legal	Legal invoice from counsel
Baker Botts	1,410.00	08/31/21	Legal	Legal invoice from counsel
Baker Botts	1,458.50	09/30/21	Legal	Legal invoice from counsel

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San Francisco
Washington

Jefferies LLC
520 Madison Avenue
New York, NY 10022
Attn: Leon Szlezinger

Invoice Number: 1754281
Invoice Date: July 7, 2021
Attorney: R L Spiegel

Total fees for services and expenses for the matter shown below through June 30, 2021.

082383.0108
Purdue Retention

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/02/21	J R Herz	0.2	Review draft of March fee statement from Jefferies (.1); email Akin team concerning same (.1).
06/03/21	J R Herz	0.3	Review March 2021 fee statement based on R. Spiegel's comments (.1); prepare file ready version (.2).
06/14/21	J R Herz	0.3	Draft April 2021 fee statement.
06/23/21	J R Herz	0.3	Review April fee statement (.2); email April fee statement to Akin team (.1).
06/28/21	J R Herz	0.4	Review and update April fee statement (.3); call with Jefferies team concerning updating expenses (.1)

Matter Hours	1.50
Matter Fees	\$1,410.00

BAKER BOTTS LLP

JEFFERIES LLC
Purdue Retention

Invoice No: 1754281
Invoice Date: July 7, 2021
Matter: 082383.0108

2021 Lawyer Summary

<u>Timekeeper</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
Herz, J R	1.5	940.00	1,410.00
	1.5		\$1,410.00

Total Current Fees	\$1,410.00
Total Due This Invoice	\$1,410.00

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TAX ID 74-1195457

Jefferies LLC
520 Madison Avenue
New York, NY 10022
Attn: Leon Szlezinger

Due Upon Receipt

Invoice Number: 1754281
Invoice Date: July 7, 2021
Matter Number: 082383.0108

REMITTANCE STATEMENT

Matter Number: 082383.0108
Client: JEFFERIES LLC
Matter: Purdue Retention
Invoice Number: 1754281
Billing Attorney: R L Spigel
Office: New York

Total Fees	\$1,410.00
Total Expenses	\$0.00
Total Invoice Amount	\$1,410.00

TO ENSURE PROPER APPLICATION OF YOUR PAYMENT PLEASE RETURN THIS REMITTANCE ADVICE
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Address: 712 Main Street, Houston, TX 77002
ABA Number: 021 000 021
Swift Code: CHASUS33
Primary Account: 001 0000 2006
(Reference Invoice Number)

ACH Information:
Baker Botts L.L.P.
Bank: JP Morgan Chase Bank
Address: 712 Main Street, Houston, TX 77002
Routing Number: 111 000 614
Primary Account: 001 0000 2006
(Reference Invoice Number)

To Pay by Check, send to:
Baker Botts L.L.P.
P.O. Box 301251
Dallas, TX 75303-1251
(Reference Invoice Number)

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New York
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Riyadh
San Francisco
Washington

Jefferies LLC
520 Madison Avenue
Attn: Leon Szlezinger
New York, NY, 10022

Invoice Number: 40000063
Invoice Date: August 23, 2021
Attorney: R L Spigel

Total fees for services and expenses for the matter shown below through July 31, 2021

082383.0108

Purdue Retention

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/01/21	J R Herz	0.2	Draft May 2021 fee statement.
07/01/21	J R Herz	0.3	Email K. Abdullah (Jefferies) concerning next interim fee application and May fee statement (.2); email R. Spigel concerning May fee statement (.1).
07/06/21	R M Fontenla	2.9	Emails with J. Herz regarding fifth interim fee application (.2); draft and revise same (2.7).
07/07/21	J R Herz	0.3	Review and revise May monthly fee application prepared by R. Fontella.
07/10/21	J R Herz	0.1	Review May fee statement prepared by Jefferies (.1).
07/12/21	J R Herz	1.4	Review and revise fifth interim fee application (1.4).
07/13/21	R L Spigel	0.1	Brief review of fee application; email with J. Herz re same.
07/13/21	J R Herz	0.5	Continue to review and revise fifth interim fee application (.4); email Akin team draft of application (.1).
07/14/21	J R Herz	0.6	Email Jefferies team concerning Purdue fee applications (.2); review May fee statement prior to sending to Jefferies (.2); email Jefferies team concerning same (.1); email K. Abdullah concerning seeking payment for April fees (.1).

BAKER BOTTS LLP

Jefferies LLC
Purdue Retention

Invoice No: 40000063
Invoice Date: August 23, 2021
Matter: 082383.0108

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/15/21	R M Fontenla	2.4	Emails with J. Herz regarding fee application exhibit (.2); revise exhibit and forward same to J. Herz (.6); numerous emails with J. Herz regarding fee application (.4); review and revise fee application (1.2).
07/15/21	J R Herz	1.4	Finalize fifth interim fee application for filing (1.4).
Matter Hours		<hr/> 10.2	

BAKER BOTTS LLP

Jefferies LLC
Purdue Retention

Invoice No: 40000063
Invoice Date: August 23, 2021
Matter: 082383.0108

2021 Lawyer Summary

<u>Timekeeper</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
J R Herz	4.8	940.00	4,512.00
R L Spiegel	0.1	1,225.00	122.50
	4.9		\$4,634.50

2021 Non-Lawyer Summary

<u>Timekeeper</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
R M Fontenla	5.3	390.00	2,067.00
	5.3		\$2,067.00

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Jefferies LLC
520 Madison Avenue
Attn: Leon Szlezinger
New York, NY, 10022

Due Upon Receipt

Invoice Number: 40000063
Invoice Date: August 23, 2021
Matter Number: 082383.0108

REMITTANCE STATEMENT

Matter Number: 082383.0108
Client: Jefferies LLC
Matter: Purdue Retention
Invoice Number: 40000063
Billing Attorney: R L Spigel
Office: New York

Total Fees	\$6,701.50
Total Expenses	\$0.00
Total Invoice Amount	\$6,701.50

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ABA Number: 021 000 021
Swift Code: CHASUS33
Primary Account: 001 0000 2006
(Reference Invoice Number)

ACH Information:

Baker Botts L.L.P.
Bank: JP Morgan Chase Bank
Address: 712 Main Street, Houston, TX 77002
Routing Number: 111 000 614
Primary Account: 001 0000 2006
(Reference Invoice Number)

To Pay by Check, send to:

Baker Botts L.L.P.
P.O. Box 301251
Dallas, TX 75303-1251
(Reference Invoice Number)

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Austin
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Houston
London
Moscow
New York
Palo Alto
Riyadh
San Francisco
Washington

Jefferies LLC
520 Madison Avenue
Attn: Leon Szlezinger
New York, NY 10022

Invoice Number: 40001297
Invoice Date: September 13, 2021
Attorney: R L Spigel

Total fees for services and expenses for the matter shown below through August 31, 2021

082383.0108

Purdue Retention

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/05/21	J R Herz	0.1	Email Jefferies team concerning payment of May invoice
08/13/21	J R Herz	0.2	Coordinate electronic appearance for the hearing
08/14/21	J R Herz	0.1	Review interim fee application
08/16/21	J R Herz	0.6	Prepare for and attend fee hearing
08/19/21	J R Herz	0.1	Email K. Abdullah (Jefferies) entered fee order
08/26/21	J R Herz	0.4	Draft June Monthly Fee Statement

Matter Hours

1.5

Matter Fees

\$1,410.00

BAKER BOTTS LLP

Jefferies LLC
Purdue Retention

Invoice No: 40001297
Invoice Date: September 13, 2021
Matter: 082383.0108

2021 Lawyer Summary

<u>Timekeeper</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
J R Herz	1.5	940.00	1,410.00
	1.5		\$1,410.00

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TAX ID 74-1195457

Austin
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Moscow
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Palo Alto
Riyadh
San Francisco
Washington

Jefferies LLC
520 Madison Avenue
Attn: Leon Szlezinger
New York, NY, 10022

Due Upon Receipt

Invoice Number: 40001297
Invoice Date: September 13, 2021
Matter Number: 082383.0108

REMITTANCE STATEMENT

Matter Number: 082383.0108
Client: Jefferies LLC
Matter: Purdue Retention
Invoice Number: 40001297
Billing Attorney: R L Spigel
Office: New York

Total Fees	\$1,410.00
Total Expenses	\$0.00
Total Invoice Amount	\$1,410.00

TO ENSURE PROPER APPLICATION OF YOUR PAYMENT PLEASE RETURN THIS REMITTANCE ADVICE
OR EMAIL TO ARHOUSTON@BAKERBOTTS.COM

Please Remit to:

Wiring Instructions

Baker Botts L.L.P.
Bank: JP Morgan Chase Bank
Address: 712 Main Street, Houston, TX 77002
ABA Number: 021 000 021
Swift Code: CHASUS33
Primary Account: 001 0000 2006
(Reference Invoice Number)

ACH Information:

Baker Botts L.L.P.
Bank: JP Morgan Chase Bank
Address: 712 Main Street, Houston, TX 77002
Routing Number: 111 000 614
Primary Account: 001 0000 2006
(Reference Invoice Number)

To Pay by Check, send to:

Baker Botts L.L.P.
P.O. Box 301251
Dallas, TX 75303-1251
(Reference Invoice Number)

BAKER BOTTS L.L.P.

TAX ID 74-1195457

Austin
Brussels
Dallas
Dubai
Hong Kong
Houston
London
Moscow
New York
Palo Alto
Riyadh
San Francisco
Washington

Jefferies LLC
520 Madison Avenue
Attn: Leon Szlezinger
New York, NY 10022

Invoice Number: 40002484
Invoice Date: October 9, 2021
Attorney: R L Spigel

Total fees for services and expenses for the matter shown below through September 30, 2021

082383.0108

Purdue Retention

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/15/21	J R Herz	0.7	Review June fee statement (.3); draft July fee statement (.4)
09/22/21	R L Spigel	0.5	Review confirmation order and plan re professional fees; email to L. Szlezinger re same
09/24/21	J R Herz	0.2	Finalize June 2021 fee statement
Matter Hours		<hr/> 1.4	
Matter Fees		\$1,458.50	

BAKER BOTTS LLP

Jefferies LLC
Purdue Retention

Invoice No: 40002484
Invoice Date: October 9, 2021
Matter: 082383.0108

2021 Lawyer Summary

<u>Timekeeper</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
J R Herz	0.9	940.00	846.00
R L Spiegel	0.5	1,225.00	612.50
	1.4		\$1,458.50

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Riyadh
San Francisco
Washington

Jefferies LLC
520 Madison Avenue
Attn: Leon Szlezinger
New York, NY, 10022

Due Upon Receipt

Invoice Number: 40002484
Invoice Date: October 9, 2021
Matter Number: 082383.0108

REMITTANCE STATEMENT

Matter Number: 082383.0108
Client: Jefferies LLC
Matter: Purdue Retention
Invoice Number: 40002484
Billing Attorney: R L Spigel
Office: New York

Total Fees	\$1,458.50
Total Expenses	\$0.00
Total Invoice Amount	\$1,458.50

TO ENSURE PROPER APPLICATION OF YOUR PAYMENT PLEASE RETURN THIS REMITTANCE ADVICE
OR EMAIL TO ARHOUSTON@BAKERBOTTSCOM

Please Remit to:

Wiring Instructions

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Baker Botts L.L.P.
P.O. Box 301251
Dallas, TX 75303-1251
(Reference Invoice Number)

Exhibit C

Certification of Leon Szlezinger

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PURDUE PHARMA L.P., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-23649 (RDD)

(Jointly Administered)

CERTIFICATION

I, Leon Szlezinger, certify as follows:

1. I am the Managing Director and Joint Global Head of Debt Advisory & Restructuring at Jefferies LLC (“Jefferies”) and I am the professional designated with the responsibility in these chapter 11 cases for compliance with the *Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases*, adopted by the Court on January 29, 2013 (the “Amended Guidelines”).

2. I have read Jefferies’ sixth interim fee application (the “Application”) for compensation for services rendered and reimbursement of expenses incurred in connection with such services for the period of June 1, 2021 through and including September 30, 2021.

3. To the best of my knowledge, information and belief formed after reasonable inquiry: (a) the fees and disbursements sought fall within the Amended Guidelines; (b) the fees and out-of-pocket expenses requested herein are customarily charged by Jefferies and generally

¹ The Debtors in these cases, along with the last four digits of each Debtor’s registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors’ corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

accepted by Jefferies' clients; (c) in providing a reimbursable service, Jefferies does not make a profit on that service, whether the service is performed by Jefferies in-house or through a third party; and (d) copies of the Application have or will be served upon the Debtors,² the chair of the Committee and each of the Application Recipients (as defined in the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the "Interim Compensation Order") and modified by the Fee Examiner Order).

4. Pursuant to Section B.2 of the Amended Guidelines, I certify that Jefferies has advised the chair of the Committee on a regular basis of the fees and expenses incurred by Jefferies, and has provided or will provide the Application Recipients with the Monthly Fee Statements, which include Jefferies' time records, that form the basis of the Application. As of the date of the Application, no objections have been filed in relation to the Monthly Fee Statements.

5. With respect to Section B.3 of the Amended Guidelines, I certify that the Debtors, the chair of the Committee and the U.S. Trustee will be provided with a copy of the Application pursuant to the procedures set forth in the Interim Compensation Order and such parties will have at least 14 days to review the Application prior to any objection deadline with respect thereto.

6. Except as permitted pursuant to Rule 2016 of the Federal Rules of Bankruptcy Procedure, no agreement or understanding exists between Jefferies and any person for the sharing of compensation or reimbursement received or to be received by Jefferies in connection with these cases.

² Capitalized terms used but not otherwise defined in this Certification have the meanings given to such terms in the Application.

I declare under penalty of perjury that the foregoing is true and correct.

Dated: November 15, 2021
New York, New York

JEFFERIES LLC

/s/ Leon Szlezinger

Leon Szlezinger
Managing Director and Joint Global Head of
Debtor Advisory & Restructuring